House Bill 70 (AS PASSED HOUSE AND SENATE)

By: Representatives Efstration of the 104th, Fleming of the 121st, Scoggins of the 14th, Oliver of the 82nd, and Trammell of the 132nd

A BILL TO BE ENTITLED AN ACT

- 1 To amend Title 29 of the Official Code of Georgia Annotated, relating to guardian and ward,
- 2 so as to revise provisions relating to guardians and conservators of minors and adults; to
- 3 revise a provision relating to parental consent to temporary guardianship; to revise bond
- 4 requirements of a minor guardian; to revise provisions relating to conservator bond and
- 5 security; to revise provisions relating to petition appointment; to revise provisions relating
- 6 to emergency guardianship and conservatorship; to recognize the "Uniform Enforcement of
- 7 Foreign Judgments Act" in connection with the appointment of a guardian or conservator,
- 8 the jurisdiction for such petitions, and the enforcement of orders issued in other states; to
- 9 allow conservators to access the digital assets of minors and wards; to provide for the
- 10 payment of costs, compensation, fees, and expenses; to revise provisions regarding court
- 11 contempt powers; to provide for standards for the establishment of a guardian to act in
- 12 certain circumstances; to amend various provisions of the Official Code of Georgia
- 13 Annotated so as to make conforming revisions; to provide for related matters; to provide for
- an effective date; to repeal conflicting laws; and for other purposes.

BE IT ENACTED BY THE GENERAL ASSEMBLY OF GEORGIA:

SECTION 1.

- 17 Title 29 of the Official Code of Georgia Annotated, relating to guardian and ward, is
- amended by revising subsection (c) of Code Section 29-2-25, relating to bond requirements
- 19 of guardians of minors, as follows:
- 20 "(c) If a guardian is required to give bond and has given as security one or more licensed
- 21 commercial sureties authorized to transact business in this state, the bond premium may
- 22 <u>shall, upon the request of the guardian,</u> be paid as part of the cost of administration from
- 23 <u>the estate of the minor</u>."

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SECTION 2.

25 Said title is further amended by revising subsection (a) of Code Section 29-2-51, relating to

- 26 appointment of successor guardian of minor, as follows:
- 27 "(a) The court shall appoint a successor guardian upon the resignation, death, or revocation
- of the letters of the guardian if the appointment of a successor guardian is in the best
- interest of the minor. The court shall select the successor guardian in the manner provided
- 30 in Code Section 29-2-15 <u>29-2-16</u>."
- 31 SECTION 3.
- 32 Said title is further amended by revising paragraphs (9) and (10) of subsection (c) of Code
- 33 Section 29-3-22, relating to powers of conservators of minors, as follows:
- 34 "(9) To access the digital assets of the minor pursuant to Code Section 53-13-20;
- 35 (10) To engage in estate planning for the minor pursuant to the provisions of Code
- 36 Section 29-3-36; and
- $\frac{(10)(11)}{(11)}$ To perform such other acts as may be in the best interest of the minor."
- 38 SECTION 4.
- 39 Said title is further amended by revising subsection (b) of Code Section 29-3-44, relating to
- 40 payment of bond premium by conservators of minors, as follows:
- 41 "(b) When the guardian is required to give bond pursuant to Code Section 29-2-25, the
- 42 conservator shall, upon the request of the guardian, pay any bond premium from the estate."
- 43 SECTION 5.
- 44 Said title is further amended by revising subsection (b) and paragraph (1) of subsection (e)
- of Code Section 29-4-1, relating to prerequisite findings prior to appointment of guardian for
- 46 adult and extent of guardianship, as follows:
- 47 "(b) No guardian, other than a guardian ad litem <u>or a guardian appointed in an emergency</u>
- 48 <u>under paragraph (1) of subsection (a) of Code Section 29-11-13</u>, shall be appointed for an
- adult except pursuant to the procedures of this chapter."
- 50 "(e)(1) No adult shall be presumed to be in need of a guardian unless:
- 51 (A) He or she has been adjudicated to be in need of a guardian pursuant to this chapter;
- 52 <u>or</u>
- (B) The court has recognized another state's determination of incapacity and the
- 54 <u>appointment of a guardian as provided in subsection (g) of Code Section 29-11-21.</u>"

SECTION 6.

Said title is further amended by revising subsection (a) of Code Section 29-4-10, relating to

- 57 petition for appointment of guardian and requirements for petition, as follows:
- 58 "(a) Any interested person or persons, including the proposed ward, may file a petition for
- 59 the appointment of a guardian. The Such petition shall be filed in the court of the county
- 60 in which the:
- 61 (1) The proposed ward is domiciled or is found,;
- 62 (2) The proposed ward is found; provided, however, that if the court of the county where
- 63 the proposed ward is found shall not have jurisdiction to hear any guardianship petition
- 64 <u>if it appears</u> that the proposed ward was removed to that <u>such</u> county solely
- for the purposes of filing a petition for the appointment of a guardian <u>and that such court</u>
- acquired jurisdiction to appoint a guardian because of unjustifiable conduct, such court
- 67 <u>may take any action authorized by Code Section 29-11-16; or</u>
- 68 (3) Jurisdiction is otherwise proper under Code Section 29-11-12."

69 SECTION 7.

- 70 Said title is further amended by revising subsection (a) of Code Section 29-4-14, relating to
- 71 petition for appointment of emergency guardian and requirements of petition, as follows:
- 72 "(a) Any interested person, including the proposed ward, may file a petition for the
- appointment of an emergency guardian. The <u>Such</u> petition shall be filed in the court of the
- 74 county in which the:
- 75 (1) The proposed ward is domiciled or;
- 76 (2) The proposed ward is found; or
- 77 (3) Jurisdiction is otherwise proper under Code Section 29-11-12."

78 SECTION 8.

- 79 Said title is further amended by revising paragraph (3) of subsection (b) of Code Section
- 80 29-4-16, relating to conducting an emergency guardianship hearing and limitations on
- 81 emergency guardianship, as follows:
- 82 "(3) The emergency guardianship shall terminate on the earliest of:
- 83 (A) The court's removal of the emergency guardian, with or without cause;
- (B) The effective date of the appointment of a guardian;
- 85 (C) Unless otherwise specified in the order of dismissal, the dismissal of a petition for
- appointment of a guardian;
- 87 (D) The date specified for the termination in the order appointing the emergency
- 88 guardian; or

(E) Sixty days from the date of appointment of the emergency guardian, provided that
the court had jurisdiction to issue such order under paragraph (1) of Code Section
29-11-12; or
(F) Ninety days from the date of appointment of the emergency guardian, provided that
the court had jurisdiction to issue such order under paragraph (2) or (3) of Code Section

SECTION 9.

<u>29-11-12</u>."

Said title is further amended by repealing Code Section 29-4-17, relating to responsibility for
 paying expenses of hearings in guardianship proceeding, and designating it as reserved.

SECTION 10.

99 Said title is further amended by revising subsections (a) and (c) of Code Section 29-4-30, 100 relating to bond requirements of guardian of adult, as follows:

"(a)(1) A guardian, including a guardian appointed in a final order accepting the transfer of a guardianship proceeding from another state issued under subsection (e) of Code Section 29-11-21, may be required to give bond with good and sufficient security in such amount as the court may determine from time to time.

(2) With respect to a guardianship order from another state that has been registered with and recorded by the court under Code Section 29-11-30, in addition to any action the court may take under paragraph (1) of this subsection or under subsection (b) of Code Section 29-11-32, such court of this state may communicate with the appointing court in such other state under subsection (a) of Code Section 29-11-4 to inform such appointing court of any action relating to a bond of such guardian, stating the reasons therefor."

"(c) If a guardian is required to give bond and has given as security one or more licensed commercial sureties authorized to transact business in this state, the bond premium may shall, upon the request of the guardian, be paid as part of the cost of administration from the estate of the ward."

SECTION 11.

Said title is further amended by revising subsection (a) of Code Section 29-4-61, relating to appointment of successor guardian of adult, as follows:

"(a) The court shall appoint a successor guardian upon the resignation, death, or revocation of the letters of the guardian if the appointment of a successor guardian is in the best interest of the ward. The court shall select the successor guardian in the manner provided in Code Section 29-4-11 29-4-3."

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122	SECTION 12.
123	Said title is further amended by revising Code Section 29-4-98, relating to submission to
124	jurisdiction by foreign guardian, as follows:
125	"29-4-98.
126	(a) A foreign guardian submits personally to the jurisdiction of the courts of this state in
127	any proceeding relating to the guardianship by:
128	(1) Receiving payment of money or taking delivery of personal property in this state
129	belonging to the ward; or
130	(2) Doing any act as a guardian in this state that would have given this state jurisdiction
131	over the actor as an individual; or
132	(3) Registering the guardianship order in this state pursuant to Code Section 29-11-30.
133	(b) With respect to a guardianship order from another state that has been registered with
134	and recorded by a court of this state under Code Section 29-11-30, in addition to any action
135	such court of this state may take under this part or under subsection (b) of Code Section
136	29-11-32, such court of this state may communicate with the appointing court in such other
137	state under subsection (a) of Code Section 29-11-4 to inform such appointing court of any
138	proceeding relating to the guardianship initiated in this state under subsection (a) of this
139	Code section, stating the reasons therefor."
140	SECTION 13.
141	Said title is further amended by revising subsection (b) and paragraph (1) of subsection (e)
142	of Code Section 29-5-1, relating to conservator for adults, best interest of the adult, no
143	presumption of need for conservator, and objective of conservatorship, as follows:
144	"(b) No conservator, except a conservator appointed under paragraph (2) of subsection (a)
145	of Code Section 29-11-13 or a conservator for the estate of an individual who is missing
146	or who is believed to be dead, shall be appointed for any adult except pursuant to the
147	procedures of this chapter."
148	"(e)(1) No adult shall be presumed to be in need of a conservator unless:
149	(A) He or she has been adjudicated to be in need of a conservator pursuant to this
150	chapter; or
151	(B) The court has recognized another state's determination of a protected person's
152	incapacity and the appointment of a conservator as provided in subsection (g) of Code
153	Section 29-11-21."

154 **SECTION 14.**

Said title is further amended by revising subsection (a) of Code Section 29-5-10, relating to 155 a petition for appointment of conservator and requirements of petition, as follows: 156

157	"(a) Any interested person or persons, including the proposed ward, may file a petition for			
158	the appointment of a conservator. The Such petition shall be filed in the court of the county			
159	9 in which the :			
160	(1) The proposed ward is domiciled or is found,;			
161	(2) The proposed ward is found; provided, however, that if the court of the county where			
162	the proposed ward is found shall not have jurisdiction to hear any conservatorship			
163	petition if it appears determines that the proposed ward was removed to that such county			
164	solely for the purposes of filing a petition for the appointment of a conservator and that			
165	such court acquired jurisdiction to appoint a conservator because of unjustifiable conduct.			
166	such court may take any action authorized by Code Section 29-11-16; or			
167	(3) Jurisdiction is otherwise proper under Code Section 29-11-12."			
168	SECTION 15.			
169	Said title is further amended by revising subsection (a) of Code Section 29-5-14, relating to			
170	appointment of emergency conservator and requirements of petition, as follows:			
171	"(a) Any interested person, including the proposed ward, may file a petition for the			
172	appointment of an emergency conservator. The Such petition shall be filed in the court of			
173	the county in which the:			
174	(1) The proposed ward is domiciled or;			
175	(2) The proposed ward is found; or			
176	(3) Jurisdiction is otherwise proper under Code Section 29-11-12."			
177	SECTION 16			
177	SECTION 16.			
178	Said title is further amended by repealing Code Section 29-5-17, relating to responsibility for			
179	paying expenses of hearings in conservatorship proceeding, and designating it as reserved.			
180	SECTION 17.			
181	Said title is further amended by revising paragraphs (10) and (11) of subsection (c) of Code			
182	Section 29-5-23, relating to authority of conservators of adults, as follows:			
183	"(10) To access the digital assets of the ward pursuant to Code Section 53-13-20;			
184	(11) To engage in estate planning for the ward pursuant to the provisions of Code			
185	Section 29-5-36; and			
186	(11)(12) To perform such other acts as may be in the best interest of the ward."			
187	SECTION 18.			
188	Said title is further amended by revising subsection (a) of Code Section 29-5-40, relating to			
189	bond requirement of conservator of adult, as follows:			

190 "(a) A conservator appointed by the court, including a conservator appointed in a final order accepting the transfer of a conservatorship proceeding from another state issued 191 192 under subsection (e) of Code Section 29-11-21, shall give bond with good and sufficient 193 security."

194 **SECTION 19.**

195 Said title is further amended by revising subsection (b) of and adding a new subsection to Code Section 29-5-43, relating to requirement of additional bond or security from 196

197 conservator of adult, as follows:

> "(b) When it comes to the knowledge of the court that the surety on the conservator's bond has died, become insolvent, or removed from this state or if from other cause the security becomes insufficient, the court may give notice to the conservator to appear and give other and sufficient security. Notice shall be mailed by first-class mail to the conservator and to the surety on the conservator's bond. If the conservator fails to comply with the notice, the court may revoke the letters of conservatorship in accordance with Code Section 29-5-102

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<u>29-5-92</u>. (c) With respect to any bond filed with a conservatorship order from another state that has 205 206 been registered with and recorded by the court under Code Section 29-11-31, in addition 207 to any action the court may take under this article or under subsection (b) of Code Section 208 29-11-32, such court of this state may communicate with the appointing court in such other 209 state under subsection (a) of Code Section 29-11-4 to inform such appointing court of the 210 insufficiency of such bond under subsection (a) or (b) of this Code section, stating the

212 **SECTION 20.**

reasons therefor."

- 213 Said title is further amended by revising subsection (b) of Code Section 29-5-44, relating to payment of bond premium of conservators of adults, as follows: 214
- "(b) When the guardian is required to give bond pursuant to Code Section 29-4-30, the 215 216 conservator shall, upon the request of the guardian, pay any bond premium from the estate."

217 **SECTION 21.**

- Said title is further amended by adding a new Code section to Article 5 of Chapter 5, relating 218 219 to conservator's bond and other obligations, to read as follows:
- 220 "<u>29-5-49.1.</u>
- With respect to a conservatorship order from another state that has been registered with and 221
- 222 recorded by a court of this state under Code Section 29-11-31, in addition to any action
- 223 such court of this state may take under this article or under subsection (b) of Code Section

224 29-11-32, such court of this state may communicate with the appointing court in such other 225 state under subsection (a) of Code Section 29-11-4 to inform such appointing court of any 226 proceeding relating to the conservatorship initiated in this state under this article, stating 227 the reasons therefor."

228 **SECTION 22.**

- 229 Said title is further amended by revising Code Section 29-5-138, relating to submission to
- 230 jurisdiction personally of foreign conservator, as follows:
- 231 "29-5-138.
- 232 (a) A foreign conservator submits personally to the jurisdiction of the courts of this state
- in any proceeding relating to the conservatorship by:
- (1) Receiving payment of money or taking delivery of personal property in this state
- belonging to the ward; or
- 236 (2) Doing any act as a conservator in this state that would have given this state
- jurisdiction over the actor as an individual; or
- 238 (3) Registering the conservatorship order in this state pursuant to Code Section 29-11-31.
- 239 (b) With respect to a conservatorship order from another state that has been registered with
- 240 and recorded by a court of this state under Code Section 29-11-31, in addition to any action
- 241 <u>such court of this state may take under this part or under subsection (b) of Code Section</u>
- 242 <u>29-11-32</u>, such court of this state may communicate with the appointing court in such other
- 243 <u>state under subsection (a) of Code Section 29-11-4 to inform such appointing court of any</u>
- 244 proceeding relating to the conservatorship initiated in this state under subsection (a) of this
- 245 Code section, stating the reasons therefor."

246 **SECTION 23.**

- 247 Said title is further amended by revising Code Section 29-5-139, relating to interested parties'
- 248 right to compel foreign conservator to act with equity and good conscience, as follows:
- 249 "29-5-139.
- 250 (a) Any resident of this state who is interested as a creditor, heir, putative heir, or will
- beneficiary of a ward <u>for</u> whom a foreign conservator represents has been appointed may
- apply to the proper court to compel the foreign conservator to protect that interest
- according to equity and good conscience before selling the ward's assets or removing the
- ward's assets beyond the limits of this state.
- 255 (b) With respect to a conservatorship order from another state that has been registered with
- 256 and recorded by a court of this state under Code Section 29-11-31, in addition to any action
- 257 <u>such court of this state may take under this part or under subsection (b) of Code Section</u>
- 258 29-11-32, such court of this state may communicate with the appointing court in such other

state under subsection (a) of Code Section 29-11-4 to inform such appointing court of the
 application to compel such foreign conservator to protect an interest under subsection (a)
 of this Code section, stating the reasons therefor."

262 **SECTION 24.**

- Said title is further amended by revising Code Section 29-9-1, relating to the application of
- 264 Chapter 9 of Title 29, as follows:
- 265 "29-9-1.
- Except as otherwise specifically provided by law, the provisions of this chapter shall apply
- to any proceeding in the court that arises under this title. Compliance with the provisions
- of this chapter shall be deemed to be sufficient for proceedings in the court arising under
- 269 this title, except as otherwise provided in Chapter 11 of Title 9 and, Chapter 9 of Title 15,
- and Chapter 11 of this title."

271 **SECTION 25.**

- 272 Said title is further amended by revising Code Section 29-9-2, relating to appointment of
- 273 guardian ad litem, representation of persons not sui juris; limited appointment, and
- 274 identification of parties in all petitions, as follows:
- 275 "29-9-2.
- 276 (a)(1) The court, in its discretion, may at any time appoint a guardian ad litem to
- represent the interests of a minor, a proposed ward, or a ward in proceedings relating to
- the guardianship or conservatorship of that individual. However, the appointment of a
- guardian ad litem does not supersede any specific requirement <u>for</u> that individual <u>to</u> be
- served <u>either</u> by personal service <u>or in the manner provided by subsection (a) of Code</u>
- Section 15-9-17, and the guardian ad litem may not waive personal service for that
- individual.

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- 283 (b)(2) Except as provided in subsection (a) of this Code section paragraph (1) of this
- subsection, when a person who is entitled to notice under any provision of this title is not
- sui juris, the interests of that such person shall be represented in the proceeding by a
- guardian ad litem; provided, however, that the court may determine for the purpose of the
- any, or the duly constituted conservator, if any, or the duly constituted guardian, if any,

particular proceeding that the natural guardian, if any, or the testamentary guardian, if

- has no conflict of interest and thus may represent for the purpose of the proceeding a
- 290 person who is not sui juris. Service upon or notice to a guardian ad litem shall constitute
- service upon or notice to that <u>such</u> person who is not sui juris, and <u>except as provided in</u>
- 292 <u>subsection (a) of Code Section 15-9-17,</u> no additional service upon or notice to that <u>such</u>
- 293 person shall be required. Waivers, acknowledgments, consents, answers, objections, or

294 other documents executed by a guardian ad litem shall, except as otherwise provided in 295 Code Section 15-9-17, be binding upon the person represented. The guardian ad litem 296 may represent a single person or more than one person or a class of persons with common 297 or nonadverse interests. (c)(3) Whenever a guardian ad litem is appointed, the court may limit the appointment, 298 299 may remove the guardian ad litem, or may at any time for cause appoint a successor 300 guardian ad litem. 301 $\frac{(d)(4)(A)}{(d)(A)}$ In every petition filed in the court, the petitioner shall identify each person 302 who requires a guardian ad litem and the name and address of any person who is acting 303 as conservator or guardian of the party. A copy of the letters appointing the conservator or guardian shall be attached to the petition or the petition shall allege such facts as 304 305 shall show the authority of such conservator or guardian to act; provided, however, that. 306 (B) The authority of a conservator or guardian to act may be established under 307 subparagraph (A) of this paragraph by showing: 308 (i) Compliance by a foreign guardian of a minor with the filing requirements of subsection (b) of Code Section 29-2-74 or of Code Section 29-2-76; 309 310 (ii) Compliance by a foreign conservator of the property of a minor with the filing 311 requirements of subsection (b) of Code Section 29-3-115 or of Code Section 312 29-3-117; 313 (iii) Compliance by a foreign guardian of an adult with the filing requirements of 314 subsection (b) of Code Section 29-4-95 or of Code Section 29-4-97; 315 (iv) Compliance by a foreign conservator of the property of an adult with the filing requirements of subsection (b) of Code Section 29-5-135 or of Code Section 316 317 29-5-137; or 318 (v) The registration and recording of a guardianship order or conservatorship order 319 from another state under Article 4 of Chapter 11 of this title. 320 (C) Notwithstanding the provisions of subparagraphs (A) and (B) of this paragraph, the court may take judicial notice of the issuance of the letters or appointing such 321 322 conservator or guardian, and of the authority of such conservator or guardian to act, in the manner provided by Chapter 2 of Title 24. 323 (b) A person who is appointed as counsel for a ward, proposed ward, or alleged 324 incapacitated person is not eligible to be appointed as guardian ad litem for the same 325 individual, and a person who is appointed as guardian ad litem for a ward, proposed ward, 326 or alleged incapacitated person is not eligible to be appointed as counsel for the same 327 individual." 328

329 **SECTION 26.** 330 Said title is further amended by revising Code Section 29-9-3, relating to counsel as guardian 331 ad litem prohibited and guardian ad litem as counsel prohibited, as follows: 332 "29-9-3. 333 A person who is appointed as counsel for a ward, proposed ward, or alleged incapacitated 334 person is not eligible to be appointed as guardian ad litem for the same individual, and a 335 person who is appointed as guardian ad litem for a ward, proposed ward, or alleged 336 incapacitated person is not eligible to be appointed as counsel for the same individual. 337 (a) Except as otherwise ordered by the court under paragraph (2) of subsection (a) of Code 338 Section 29-4-10, under paragraph (2) of subsection (a) of Code Section 29-5-10, or under subsection (b) of Code Section 29-11-16, and except as otherwise provided in 339 340 subsection (a) of Code Section 9-12-135, all costs of court under Code Sections 15-9-60 341 and 15-9-126 or other applicable law and all compensation, fees, and expenses awarded by the court under subsections (a) and (b) of Code Section 29-9-15, under Code Section 342 343 29-9-16, or under subsection (b) of Code Section 29-9-18, may be assessed and shall be 344 paid as directed by the court in the exercise of its sound discretion and as the court may deem to be in the best interest of the minor, proposed ward, or ward who is the subject of 345 346 the particular proceeding as provided in subsections (b) and (c) of this Code section. 347 (b) In any proceeding for the appointment of a guardian or conservator pursuant to the provisions of Chapter 2, 3, 4, 5, 7, or 11 of this title, the costs, compensation, fees, and 348 349 expenses provided for by subsection (a) of this Code section, the court shall consider the 350 following in determining allocation of fees and costs set out in subsection (a) of this Code 351 section: 352 (1) The estate of the minor or ward for whom a guardian or conservator is appointed in 353 such proceeding; 354 (2) The conduct of the petitioners in any such proceeding in which no guardianship order 355 or conservatorship order is entered by the court; 356 (3) If the judge who actually presided over the hearing includes a finding in the order that the party against whom such costs, compensation, fees, and expenses are cast 357 358 pursuant to paragraph (1) or (2) of this subsection appears to lack sufficient assets to defray such costs, compensation, fees, and expenses shall be paid by the county of the 359 360 court exercising jurisdiction over any such proceeding; 361 (4) The conduct of any party or other person subject to the jurisdiction of the court who has been the perpetrator of abuse, neglect, or exploitation against the person or property 362

of the minor, proposed ward, or ward, provided that the judge who actually presided over

the hearing includes a finding in the order determining that such abuse, neglect, or

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365 exploitation against the person or property of the minor, proposed ward, or ward has 366 occurred and identifying the perpetrator thereof; or 367 (5) Any property, fund, or proceeds recovered on behalf of or in favor of a minor or ward 368 in accordance with an order of the court assessing such costs, compensation, fees, and expenses against such property, fund, or proceeds. 369 370 (c) In all proceedings pursuant to the provisions of Chapter 2, 3, 4, 5, 7, or 11 of this title 371 other than for the appointment of a guardian or conservator, the costs, compensation, fees, and expenses provided for by subsection (a) of this Code section may be assessed and shall 372 373 be paid as directed by the court in the exercise of its sound discretion and as the court may 374 deem to be in the best interest of the minor, proposed ward, or ward who is the subject of the particular proceeding, as follows: 375 376 (1) From the estate of the minor or ward for whom a guardian or conservator has been 377 appointed in any such proceeding, if the court finds that the proceeding was brought in the best interest of the minor or ward; 378 379 (2) By the petitioners or movants in any such proceeding; 380 (3) From a guardian or conservator or from the surety on such guardian's or conservator's 381 bond, subject to other applicable law governing the liability of sureties on such bonds, in 382 any such proceeding, if: 383 (A) Such guardian or conservator admits to a violation of any obligation of such 384 guardian or conservator in such guardian's or conservator's representative capacity 385 under this title or other applicable law; 386 (B) The court finds that such guardian or conservator has committed a breach of 387 fiduciary duty or has threatened to commit a breach of fiduciary duty; 388 (C) The court revokes or suspends such guardian's letters of guardianship or such 389 conservator's letters of conservatorship or imposes sanctions upon such guardian or 390 conservator in such proceeding; or 391 (D) The court otherwise finds that such guardian or conservator has committed 392 misconduct or has acted contrary to the best interest of the minor or ward; 393 (4) By the county of the court exercising jurisdiction over any such proceeding, provided 394 that the judge who actually presided over the hearing includes a finding in the order that 395 the party against whom such costs, compensation, fees, and expenses are cast pursuant 396 to paragraph (1), (2), (3), or (5) of this subsection appears to lack sufficient assets to 397 defray such costs, compensation, fees, and expenses; 398 (5) By any party or other person subject to the jurisdiction of the court who has been the 399 perpetrator of abuse, neglect, or exploitation against the person or property of the minor,

proposed ward, or ward, provided that the judge who actually presided over the hearing

includes a finding in the order determining that such abuse, neglect, or exploitation

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402 against the person or property of the minor, proposed ward, or ward has occurred and 403 identifying the perpetrator thereof; or 404 (6) From any property, fund, or proceeds recovered on behalf of or in favor of a minor 405 or ward in accordance with an order of the court assessing such costs, compensation, fees, 406 and expenses against such property, fund, or proceeds. 407 (d) An award of costs, compensation, fees, and expenses under this Code section may be 408 enforced by a judgment, writ of fieri facias, execution, or attachment for contempt." 409 **SECTION 27.** 410 Said title is further amended by revising subsection (c) of and adding a new subsection to Code Section 29-9-11, relating to verification of petitions and returns and consolidation and 411 412 transfer of proceedings, as follows: 413 "(c) If the petition for the appointment of a guardian or a conservator of a minor or a 414 proposed ward is originally filed in the court of the county in which the minor or proposed 415 ward is found, on motion of either party, if found by such court to be appropriate, the case 416 may be transferred to the <u>court of the</u> county of the minor's or proposed ward's domicile. 417 (d) If the petition for the appointment of a guardian or a conservator of a proposed ward 418 is originally filed in the court of the county in which the proposed ward is found or in 419 which jurisdiction is otherwise proper under Code Section 29-11-12, on motion of either party, if found by such court to be appropriate and unless otherwise provided by Chapter 420 421 11 of this title, the case may be transferred to the court of the county of the proposed ward's 422 domicile." 423 **SECTION 28.** 424 Said title is further amended by revising Code Section 29-9-13.1, relating to authentication 425 of documents, as follows: "29-9-13.1. 426 427 Whenever it is required that a document which that is to be filed in the court be 428 authenticated or exemplified, such requirement shall be met by complying with the 429 provisions of Code Section 24-9-922 and paragraphs (1) through (4) of Code Section 430 24-9-902, and such full faith and credit shall be given to the document as is provided in 431 such Code sections." 432 **SECTION 29.** Said title is further amended by revising Code Section 29-9-15, relating to compensation for 433 legal counsel or guardian ad litem, as follows: 434

- 435 "29-9-15.
- 436 Any legal counsel or guardian ad litem who is appointed by the court in a guardianship or
- 437 conservatorship proceeding shall be awarded reasonable fees commensurate with the tasks
- 438 performed and time devoted to the proceeding, including any appeals.
- (a) In connection with any proceeding brought pursuant to the provisions of Chapter 2, 3,
- 440 <u>4, 5, 7, or 11 of this title, unless voluntarily waived, the court shall award reasonable fees</u>
- and expenses, commensurate with the tasks performed and time devoted to the proceeding,
- including any appeals, to any legal counsel or guardian ad litem who is appointed by the
- 443 court pursuant to the provisions of said chapters or Code Section 29-9-2.
- (b) In connection with any proceeding brought pursuant to the provisions of Chapter 2, 3,
- 445 <u>4, 5, 7, or 11 of this title, unless voluntarily waived, the court may award reasonable fees</u>
- 446 and expenses, commensurate with the tasks performed and time devoted to the proceeding,
- including any appeals, to any legal counsel who is retained by or on behalf of a minor, a
- proposed ward, a ward, the petitioner(s), or any other party to any proceeding brought
- pursuant to the provisions of said chapters. As directed by the court in the exercise of its
- 450 sound discretion and as the court may deem to be in the best interest of the minor, proposed
- ward, or ward who is the subject of the particular proceeding.
- 452 (c) All fees and expenses awarded under subsection (a) or (b) of this Code section shall
- be assessed and paid in accordance with the provisions of Code Section 29-9-3."
- **SECTION 30.**
- Said title is further amended by revising Code Section 29-9-16, relating to compensation to
- 456 physicians, psychologists, or licensed clinical social workers, as follows:
- 457 "29-9-16.
- 458 (a) For the evaluation or examination required by subsection (d) of Code Section 29-4-11
- or, subsection (c) of Code Section 29-4-15, subsection (b) of Code Section 29-4-42,
- subsection (d) of Code Section 29-5-11, subsection (c) of Code Section 29-5-15, or
- 461 <u>subsection (b) of Code Section 29-5-71,</u> the evaluating physician, psychologist, or licensed
- 462 clinical social worker shall receive a reasonable fee commensurate with the task performed,
- plus actual expenses.
- 464 (b) For the In the event the attendance of the evaluating physician, psychologist, or
- 465 <u>licensed clinical social worker shall be required by the court for a hearing under subsection</u>
- (d) of Code Section 29-4-12 or, subsection (a) of Code Section 29-4-16, subsection (b) of
- 467 <u>Code Section 29-4-42</u>, subsection (d) of Code Section 29-5-12, <u>subsection (a) of Code</u>
- Section 29-5-16, or subsection (b) of Code Section 29-5-71, other than pursuant to a
- subpoena requested by a party to the proceeding, the evaluating physician, psychologist,

or licensed clinical social worker shall receive an amount not to exceed \$75.00 a reasonable

- 471 <u>fee commensurate with the task performed,</u> plus actual expenses.
- 472 (c) All fees and expenses payable under subsection (a) or (b) of this Code section shall be
- 473 <u>assessed by the court and paid in accordance with the provisions of Code Section 29-9-3."</u>

474 **SECTION 31.**

- 475 Said title is further amended by revising Code Section 29-9-18, relating to sealing of records
- 476 on conservatorship or guardianship, as follows:
- 477 "29-9-18.
- 478 (a) All of the records relating to any minor or adult guardianship or conservatorship that
- 479 is granted under this title and all of the records relating to any adult guardianship or
- 480 <u>conservatorship transferred or accepted under Article 3 of Chapter 11 of this title</u> shall be
- kept sealed, except for a record of the names and addresses of the minor, ward, and
- guardian or conservator and their legal counsel of record and the date dates of filing,
- granting, and terminating, transferring, and accepting the guardianship or conservatorship.
- The sealed records may be examined by the ward and the ward's legal counsel; the minor,
- the minor's parents, and the minor's legal counsel; the guardian or conservator and the
- 486 guardian guardian's or conservator's legal counsel; and any surety for the guardian or
- conservator and legal counsel for the surety at any time.
- 488 (b) A Except as otherwise provided in subsection (b) of Code Section 29-11-5 and in
- 489 <u>subsection (c) of this Code section, a request by other interested parties to examine the</u>
- sealed records shall be by petition to the court, and the ward and guardian or conservator
- shall have at least 30 days' prior written notice of a hearing on the petition; provided,
- however, that for good cause shown to the court, the court may shorten such notice period
- or grant the petition without notice. The matter shall come before the court in chambers.
- The order allowing access shall be granted upon a finding that the public interest in
- granting access to the sealed records clearly outweighs the harm otherwise resulting to the
- 496 privacy of the person in interest, and the court shall limit the portion of the file to which
- access is granted to that which is required to meet the legitimate needs of the petitioner.
- The court, in its discretion, may assess and award costs, compensation, fees, and expenses
- for a proceeding under this subsection in accordance with the provisions of Code Section
- 500 <u>29-9-3.</u>
- 501 (c) To the extent reasonably required to facilitate any communication or fulfill any request
- 502 to take any action pursuant to Chapter 11 of this title, a court of this state may disclose the
- records referred to in subsection (a) of this Code section to a court of another state."

19 **HB** 70/AP 504 **SECTION 32.** 505 Said title is further amended by revising Code Section 29-11-30, relating to registration of 506 guardianship order from another state, as follows: 507 "29-11-30. (a) If a guardian has been appointed in another state and a petition for the appointment of 508 509 a guardian is not pending in this state, the guardian appointed in the other state, after giving 510 notice to the appointing court of an intent to register, may register the guardianship order 511 in this state by filing as a foreign judgment in a court, in any appropriate county of this 512 state, certified copies of the order and letters of office. 513 (b) Upon registration of a guardianship order from another state in the manner provided 514 in subsection (a) of this Code section, the probate court of this state in which such 515 guardianship order is registered shall: (1) Record the certified copies of the order and letters of office in the book required to 516 517 be kept by subparagraph (a)(8)(B) of Code Section 15-9-37; and 518 (2) Treat the registered and recorded order as a filed foreign judgment as provided in 519 Code Section 9-12-132. (c)(1) The provisions of this Code section shall apply only if the other state has adopted 520 521 the 'Uniform Adult Guardianship and Conservatorship Proceedings Jurisdiction Act' in 522 substantially the same form as this chapter. (2) The provisions of paragraph (2) of subsection (b) of this Code section shall apply 523 524 only if the other state has adopted the 'Uniform Enforcement of Foreign Judgments Law' 525 in substantially the same form as Article 6 of Chapter 12 of Title 9." 526 **SECTION 33.** 527 Said title is further amended by revising Code Section 29-11-31, relating to registration of 528 conservatorship order from another state, as follows: 529 "29-11-31. (a) If a conservator has been appointed in another state and a petition for a conservatorship 530 order is not pending in this state, the conservator appointed in the other state, after giving 531 532 notice to the appointing court of an intent to register, may register the conservatorship order in this state by filing as a foreign judgment in a court of this state, in any county in which 533 534 property belonging to the protected person is located, certified copies of the order and letters of office and of any bond. 535

conservatorship order is registered shall:

(b) Upon registration of a conservatorship order from another state in the manner provided

in subsection (a) of this Code section, the probate court of this state in which such

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(1) Record the certified copies of the order and letters of office in the book required to

- be kept by subparagraph (a)(8)(B) of Code Section 15-9-37;
- 541 (2) Record the certified copy of any bond in the books required to be kept by
- subparagraph (a)(8)(C) of Code Section 15-9-37 and by subsection (c) of Code Section
- 543 <u>29-5-40; and</u>
- 544 (3) Treat the registered and recorded order as a filed foreign judgment as provided in
- 545 <u>Code Section 9-12-132.</u>
- 546 (c)(1) The provisions of this Code section shall apply only if the other state has adopted
- 547 the 'Uniform Adult Guardianship and Conservatorship Proceedings Jurisdiction Act' in
- substantially the same form <u>as this chapter</u>.
- 549 (2) The provisions of paragraph (3) of subsection (b) of this Code section shall apply
- only if the other state has adopted the 'Uniform Enforcement of Foreign Judgments Law'
- in substantially the same form as Article 6 of Chapter 12 of Title 9."

552 **SECTION 34.**

- 553 Said title is further amended by revising Code Section 29-11-32, relating to exercise of
- powers authorized and enforcement, as follows:
- 555 "29-11-32.
- (a) Upon registration <u>and recording</u> of a guardianship order or conservatorship order from
- another state, the guardian or conservator may exercise in this state all powers authorized
- in the order of appointment except as prohibited under the laws of this state, including
- maintaining actions and proceedings in this state and, if the guardian or conservator is not
- a resident of this state, subject to any conditions imposed upon nonresident parties.
- (b) A court of this state may grant any relief available under this chapter, Article 4 of
- 562 Chapter 4 of this title, Part 4 of Article 9 of Chapter 4 of this title, Article 5 of Chapter 5
- of this title, Part 4 of Article 13 of Chapter 5 of this title, and other law of this state to
- enforce a registered <u>and recorded</u> order.
- (c)(1) The provisions of subsections (a) and (b) of Code Section 9-12-133 shall not apply
- 566 <u>to this article.</u>
- 567 (2) Unless otherwise required by this chapter, service of notice shall not be required
- under this article as a condition precedent to the registration and recording of a
- guardianship order from another state under Code Section 29-11-30 or of a
- 570 conservatorship order from another state under Code Section 29-11-31; provided,
- 571 however, that the judge of a court of this state may direct such service or notice of such
- registration and recording as the judge may determine to be proper."

573	SECTION 35.	
574	Title 9 of the Official Code of Georgia Annotated, relating to civil practice, is amended by	
575	adding a new subsection to Code Section 9-12-133, relating to filing of foreign judgment, to	
576	read as follows:	
577	"(d) The provisions of subsections (a) and (b) of this Code section shall not apply to the	
578	registration of a guardianship order or conservatorship order from another state under	
579	Article 4 of Chapter 11 of Title 29."	
580	SECTION 36.	
581	Said title is further amended by adding a new subsection to Code Section 9-12-134, relating	
582	to appeal or stay of foreign judgment, to read as follows:	
583	"(c) With respect to a guardianship order or conservatorship order from another state	
584	registered and recorded under Article 4 of Chapter 11 of Title 29, nothing in subsection (a)	
585	or (b) of this Code section shall prevent an appropriate court from taking any action	
586	permitted by subsection (d) of Code Section 29-4-70, subsection (d) of Code Section	
587	29-5-110, or Articles 1 and 2 of Chapter 11 of Title 29."	
588	SECTION 37.	
589	Said title is further amended by revising Code Section 9-12-135, relating to clerk's fees for	
590	filing foreign judgments, as follows:	
591	"9-12-135.	
592	(a) A person filing a foreign judgment shall pay to the clerk of court the same sums as in	
593	civil cases in superior court as provided in Code Section 15-6-77; provided, however, that	
594	a person registering a guardianship order or conservatorship order from another state under	
595	Article 4 of Chapter 11 of Title 29 shall pay to the probate court in which such order is	
596	registered the same sums as in adult guardianship matters in probate court as provided in	
597	paragraph (1) of subsection (g) of Code Section 15-9-60.	
598	(b) Fees for other enforcement proceedings shall be as otherwise provided by law."	
599	SECTION 38.	
600	Chapter 9 of Title 15 of the Official Code of Georgia Annotated, relating to the probate	
601	courts, is amended by revising subsection (a) of Code Section 15-9-34, relating to contemp	
602	powers, as follows:	
603	"(a) The judge of the probate court shall have power to enforce obedience to all lawful	
604	orders of his or her court, including a guardianship order or conservatorship order from	
605	another state that has been registered with and recorded by the probate court under Article	

606 <u>4 of Chapter 11 of Title 29,</u> by attachment for contempt under the same rules as are provided for other courts."

608 **SECTION 39.**

Said chapter is further amended by adding a new subsection to Code Section 15-9-35, relating to the power to cite absconding fiduciaries, to read as follows:

- 611 "(c) With respect to a guardianship order or conservatorship order from another state that
- has been registered with and recorded by the probate court under Article 4 of Chapter 11
- of Title 29, in addition to any action such court may take under subsection (a) of this Code section or under subsection (b) of Code Section 29-11-32, the judge of the probate court
- section or under subsection (b) of Code Section 29-11-32, the judge of the probate court

 may communicate with the appointing court in such other state under subsection (a) of
- 616 Code Section 29-11-4 to inform such appointing court of the citation to appear issued by
- such judge under subsection (a) of this Code section, stating the reasons therefor."

618 **SECTION 40.**

- 619 Said chapter is further amended by revising subparagraphs (a)(8)(B) and (a)(8)(C) of Code
- 620 Section 15-9-37, relating to duties of clerks or probate judges acting as clerks, as follows:
- 621 "(B) Record of all letters of administration and, letters of conservatorship, letters of
- guardianship, letters testamentary, and other letters of office of fiduciaries issued by or
- 623 <u>registered with the court;</u>
- (C) Record of all bonds given by administrators, conservators, executors, and
- guardians, and other fiduciaries appointed by the court or for whom a guardianship
- order or conservatorship order has been registered with and recorded by the court under
- 627 <u>Article 4 of Chapter 11 of Title 29;</u>"

628 **SECTION 41.**

- 629 Title 53 of the Official Code of Georgia Annotated, relating to wills, trusts, and
- administration of estates, is amended by revising subsections (a), (b), and (d) of Code Section
- 53-11-2, relating to "guardian" defined, persons represented, appointment, successors, and
- 632 guardian named in petitions, as follows:
- 633 "(a) As used in this Code section, the term 'guardian' means the guardian ad litem
- appointed by the probate court who may represent a single party or more than one party or
- a class of parties with common or nonadverse interests; provided, however, that the court
- may determine for the purpose of the particular proceeding that the natural guardian, if any,
- or the testamentary guardian, if any, or the duly constituted guardian conservator of the
- property, if any, or the duly constituted guardian of the person, if any, has no conflict of

639 interest and thus may represent for the purpose of the proceeding a party who is not sui 640 juris, who is unborn, or who is unknown.

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- (b) When a party to a proceeding in the probate court is not sui juris, is unborn, or is unknown, that such party shall be represented in the proceeding by a guardian. Service upon or notice to a guardian shall constitute service upon or notice to the party represented, and except as provided in subsection (a) of Code Section 15-9-17, no additional service upon or notice to such party shall be required. Waivers, acknowledgments, consents, answers, objections, or other documents executed by the guardian shall, except as
- "(d)(1) In every petition filed in the probate court, the petitioner shall specify the name of each party who requires a guardian and the name and address of any person who is 650 acting as guardian of the party. A copy of the letters appointing the guardian shall be attached to the petition or the petition shall allege such facts as shall show the authority of such guardian to act; provided, however, that.

otherwise provided in Code Section 15-9-17, be binding upon the party represented."

- 653 (2) The authority of a guardian to act may be established under paragraph (1) of this 654 subsection by showing:
- (i) Compliance by a foreign guardian of a minor with the filing requirements of 655 656 subsection (b) of Code Section 29-2-74 or of Code Section 29-2-76;
- 657 (ii) Compliance by a foreign conservator of the property of a minor with the filing requirements of subsection (b) of Code Section 29-3-115 or of Code Section 658 659 29-3-117;
- 660 (iii) Compliance by a foreign guardian of an adult with the filing requirements of subsection (b) of Code Section 29-4-95 or of Code Section 29-4-97; 661
- 662 (iv) Compliance by a foreign conservator of the property of an adult with the filing 663 requirements of subsection (b) of Code Section 29-5-135 or of Code Section 664 29-5-137; or
- 665 (v) The registration and recording of a guardianship order or conservatorship order from another state under Article 4 of Chapter 11 of Title 29. 666
- (3) Notwithstanding the provisions of paragraphs (1) and (2) of this subsection, the 667 probate court may take judicial notice of the issuance of such letters or of such authority 668 669 the letters appointing such conservator or guardian, and of the authority of such conservator or guardian to act, in the manner provided by Chapter 2 of Title 24." 670

671 **SECTION 42.**

Said title is further amended by revising subsection (a) of Code Section 53-13-20, relating 672 to access to digital assets by conservator, as follows: 673

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674	"(a) After an opportunity for a hearing under paragraph (2) of subsection (b) <u>or (c)</u> of Code
675	Section 29-3-22 or paragraph (2) of under subsection (b) or (c) of Code Section 29-5-23,

the court may grant a conservator access to the digital assets of a protected person."

SECTION 43.

This Act shall become effective on January 1, 2020.

SECTION 44.

All laws and parts of laws in conflict with this Act are repealed.